



Regency Fincorp Limited

(Formerly Known as: Regency Investment Limited)

Corp & Regd Office: SCO 6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

20th December, 2025

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

Sub: Outcome of Board Meeting held Today, i: e, 20th December, 2025

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please be informed that the Board of Directors of the company at their meeting held Today i:e, on **Saturday, 20th December, 2025** commenced at 05:30 P.M. and concluded at 06:30 P.M. has inter alia:

1. Considered and approved the allotment of equity shares upon conversion of 6620201 (Sixty-Six Lakh Twenty Thousand Two Hundred One) share warrants into 6620201 (Sixty-Six Lakh Twenty Thousand Two Hundred One) equity shares at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including premium of Rs. 12/- [Rupees Twelve Only] each), to "Non-Promoters/Public Category and Promoters and Promoter Group" on preferential basis, upon receipt of balance amount aggregating to Rs. 10,92,33,317 (Rupees Ten Crores Ninety-Two Lakhs Thirty-Three Thousand Three Hundred Seventeen Only) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"). The list of allottees is enclosed herewith and marked as **Annexure-I**.

Pursuant to members approval, the Board had allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into equity share, in terms of SEBI ICDR Regulations to "Promoters and Promoter Group and Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 22/- (Rupees Twenty-Two Only) per warrant upon payment of 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% within 18 months from the date of warrant allotment.

Consequently, upon such conversion, the issued and paid-up capital of the Company stands increased to Rs. 80,17,10,710 (Rupees Eighty Crores Seventeen Lakhs Ten Thousand Seven Hundred Ten Only) consisting of 80171071 (Eight Crore One Lakh Seventy One Thousand Seventy One) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It is pertinent to note that 11091668 (out of the total warrants issued i:e, 43312272 {Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy Two) are outstanding for conversion and the warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% of the issue price within 18 months from the date of warrant allotment.



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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure- II**.

2. The Board of Directors at their meeting held on 10th December 2025, considered and approved the formation of a 'Green Bond Committee' herein after referred to as the Committee, The Committee had been entrusted with the responsibility of identifying and evaluating eligible green projects in line with the Company's sustainability objectives.

The Committee, after due deliberations, identified and approved the inclusion of a *Green Telecom Infrastructure Project* proposed to be implemented by Cosmos Power Technologies Limited as an eligible project under the Green Bond, in accordance with Regulation 2(1)(q) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

The proposed financing of the Green Telecom Infrastructure Project by way of the Green Bond proposed to be raised by the Company, reflects confidence in the technical capability and execution strength of Cosmos Power Technologies Ltd which aligns with Regency Fincorp Limited's strategic focus on supporting **green infrastructure, renewable energy adoption and sustainable financing solutions**, while contributing to the development of a resilient and future-ready telecom ecosystem. This development aligns with national initiatives, including Digital India, renewable energy adoption, and India's long-term net-zero objectives.

Further as informed by the Committee **the said project involving installation of Hybrid Renewable Energy Systems**, comprising a **combination of wind energy, solar power and battery energy storage systems**, across **100 telecom tower sites in the State of Maharashtra**. The project is aimed at reducing reliance on conventional diesel-based power generation and enabling sustainable, reliable and energy-efficient power solutions for telecom infrastructure. And further the Projects expected to provide the following benefits to the **telecom industry**:

- Reduction in operating costs through optimized use of renewable energy sources and lower fuel consumption.
- Improved energy reliability and uninterrupted power supply for telecom tower operations, particularly in off-grid and semi-urban areas
- Significant reduction in carbon emissions, supporting India's renewable energy and climate commitments.
- Enhanced network uptime and service quality, contributing to improved customer experience.
- Alignment with ESG objectives and sustainability mandates increasingly adopted across the telecom sector.

The Company shall make further disclosures, if any, as and when required under applicable regulations.

This is for your kind information and record.

FOR REGENCY FINCORP LIMITED

ABHIMANYU
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEM NO: A49176



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ANNEXURE-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis

S. NO.	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	ABHINAV BANSAL	225000	150000	150000	2475000	NIL
2	ESR CORPORATE CONSULTANTS LLP	100000	48484	48484	799,986.00	51,516
3	NEHA ABROL	1818181	1,818,181	1818181	29,999,986.50	NIL
4	NATURES HEAVENS INDIA PRIVATE LIMITED	1818182	808,081	808081	13,333,336.50	NIL
5	GAURAV KUMAR	1977273	1977273	1977273	32,625,004.50	NIL
6	ANNAYA MANAGEMENT CONSULTANCY PRIVATE LIMITED	1,818,182	1,818,182	1818182	30,000,003.0	NIL
Total		7756818	6620201	6620201	10,92,33,316.5	



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ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

A. Category- Equity Shares pursuant to conversion of warrants

Particulars	Details of Securities Allotted					
Type of securities proposed to be issued	The Company has issued Warrants convertible into Equity Shares via passing Special Resolution in the Extra Ordinary General Meeting held on 30 th October, 2024 and subsequently the warrants were allotted by Board of Directors on 28 th December, 2024. Therefore, upon exercising the rights, the warrant holders are being allotted equal number of Equity Shares pursuant to conversion of such warrants i:e, 6620201					
Type of issuance	Preferential Allotment					
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into Equity Shares in the Board Meeting held on 28 th December, 2024 and consequently, 6620201 Equity Shares are being allotted at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including a premium of Rs. 12/- [Rupees Twelve Only] each) due to conversion of such warrants.					
Additional information in case of preferential issue:						
Name and number of the Investor(s)	As per the list Enclosed as Annexure-I above					
Post allotment of securities - outcome of the subscription,	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Warrants convertible into equity shares allotted	Post allotment Equity Holding assuming conversion of Warrants	
		No. of Shares	%		No. of shares	%
	ABHINAV BANSAL	75000	0.10	150000	225000	0.28
	ESR CORPORATE	NIL	0.00	48484	48484	0.06



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	CONSULTANTS LLP					
	NEHA ABROL	2605895	3.54	1818181	4424076	5.52
	NATURES HEAVENS INDIA PRIVATE LIMITED	4955553	6.74	808081	5359593	7.19
	GAURAV KUMAR	2693937	3.66	1977273	4671210	5.83
	ANNAYA MANAGEMENT CONSULTANCY PRIVATE LIMITED	NIL	0.00	1818182	1818182	2.27
	Total			6620201		
issue price / allotted price (in case of convertibles),	Warrants were allotted on 28 th December, 2024 carrying a right to subscribe to 1 (One) Equity Share per warrant on receipt of amount. (being 25% of the issue price per warrant). Therefore, the Board in its meeting held Today has allotted 6620201 Equity Shares on receipt of balance amount (being 75% of the issue price per warrant)					
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 6620201 warrants into 6620201 fully paid-up Equity Shares of Rs 10/- (Rupees Ten Only) each.					